

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
FIRST GUARANTY MORTGAGE CORPORATION, <i>et al.</i> , ¹)	Chapter 11
Debtors.)	Case No. 22-10584 (CTG)
)	(Jointly Administered)
)	Related to Docket Nos. 5, 61

**NOTICE OF FILING OF PROPOSED FINAL ORDER GRANTING MOTION OF THE
DEBTORS FOR ENTRY OF INTERIM AND FINAL ORDERS: (I) AUTHORIZING USE
OF CASH MANAGEMENT PROCEDURES, BANK ACCOUNTS, AND CERTAIN
PAYMENT METHODS; (II) PROHIBITING SETOFFS AND FREEZING OF BANK
ACCOUNTS; (III) MODIFYING REQUIREMENTS OF SECTION 345(b) OF THE
BANKRUPTCY CODE; AND (IV) FOR RELATED RELIEF**

PLEASE TAKE NOTICE that, on June 30, 2022, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing Use of Cash Management Procedures, Bank Accounts, and Certain Payment Methods; (II) Prohibiting Setoffs and Freezing of Bank Accounts; (III) Modifying Requirements of Section 345(b) of the Bankruptcy Code; and (VI) Related Relief* [Docket No. 5] (the “Motion”).

PLEASE TAKE FURTHER NOTICE that, on July 1, 2022, the Bankruptcy Court entered the *Order Granting, on an Interim Basis, Motion of the Debtors for Entry of Interim and Final Orders: (I) Authorizing Use of Cash Management Procedures, Bank Accounts, and Certain Payment Methods; (II) Prohibiting Setoffs and Freezing of Bank Accounts; (III) Modifying*

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: First Guaranty Mortgage Corporation (9575); and Maverick II Holdings, LLC (5621). The Debtors’ mailing address is 5800 Tennyson Parkway, Suite 450, Plano, TX 75024.

Requirements of Section 345(b) of the Bankruptcy Code; and (IV) for Related Relief [Docket No. 61] (the “Interim Order”).

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Motion on a final basis is scheduled for August 2, 2022 at 10:00 a.m. (Eastern Time) (the “Hearing”).

PLEASE TAKE FURTHER NOTICE that a revised proposed form of order granting the Motion on a final basis (the “Proposed Final Order”) is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit B** is a comparison of the Proposed Final Order to the Interim Order.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to modify the Proposed Final Order prior to the Hearing.

Dated: August 1, 2022

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Proposed Counsel for Debtors and Debtors in Possession